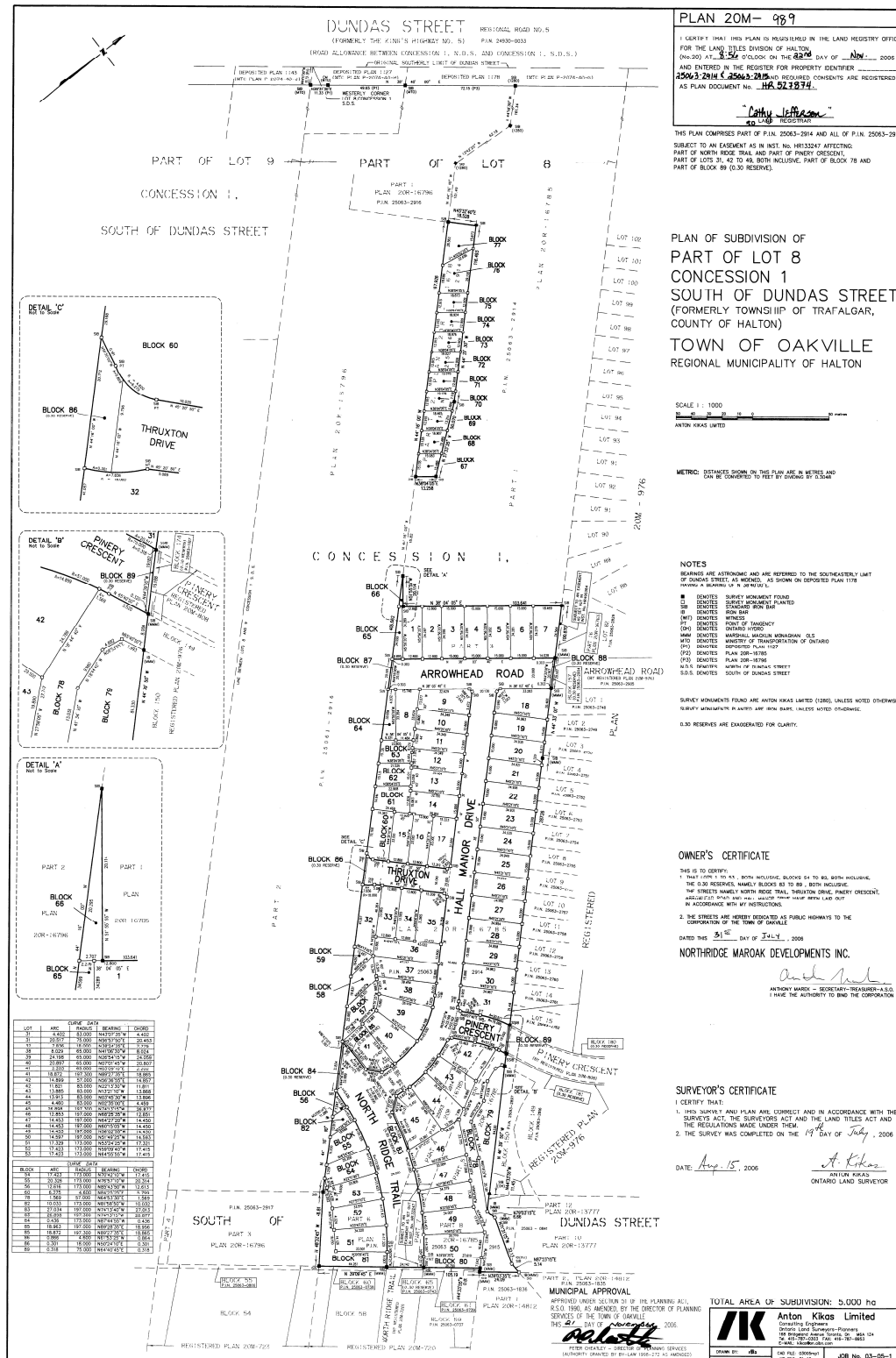


## APPENDIX 'B'



REGISTERED PLAN - 20M-989