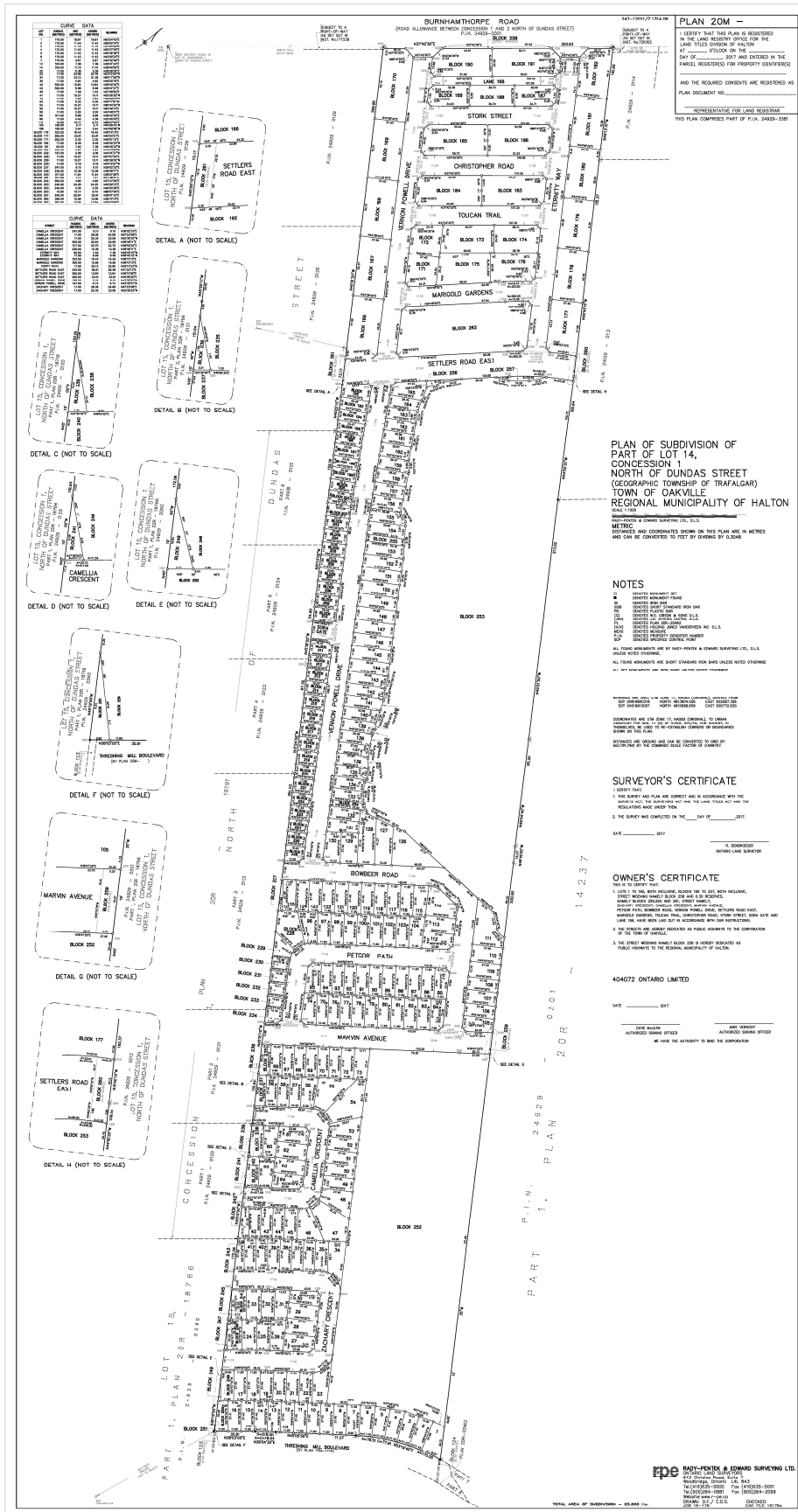


APPENDIX 'A'



LEGAL PLAN