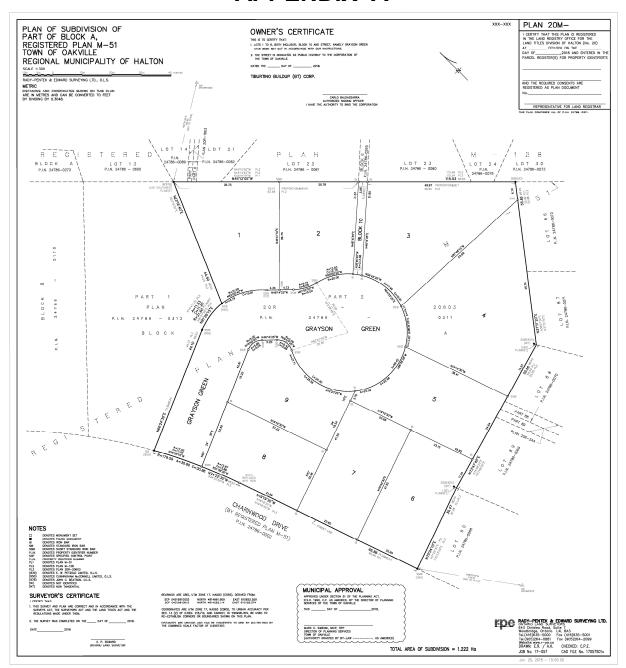
## **APPENDIX 'A'**



**LEGAL PLAN**