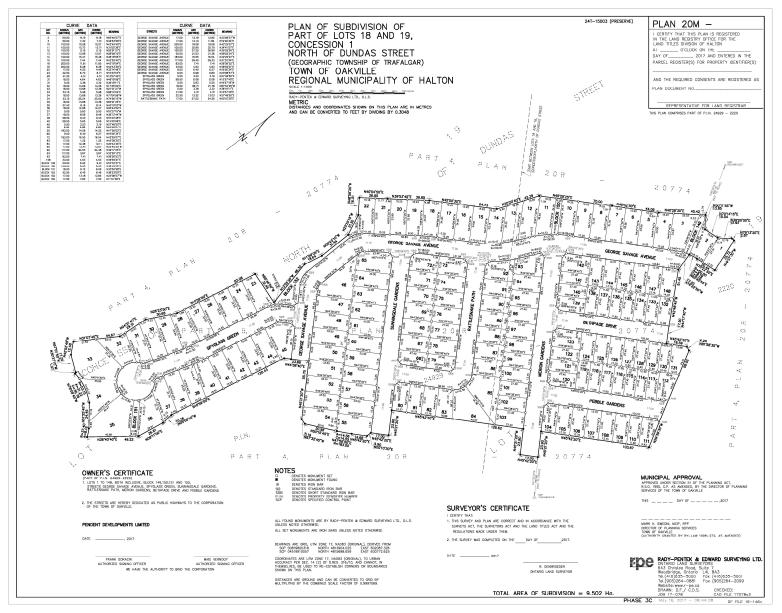
## **APPENDIX 'B'**



**LEGAL PLAN**