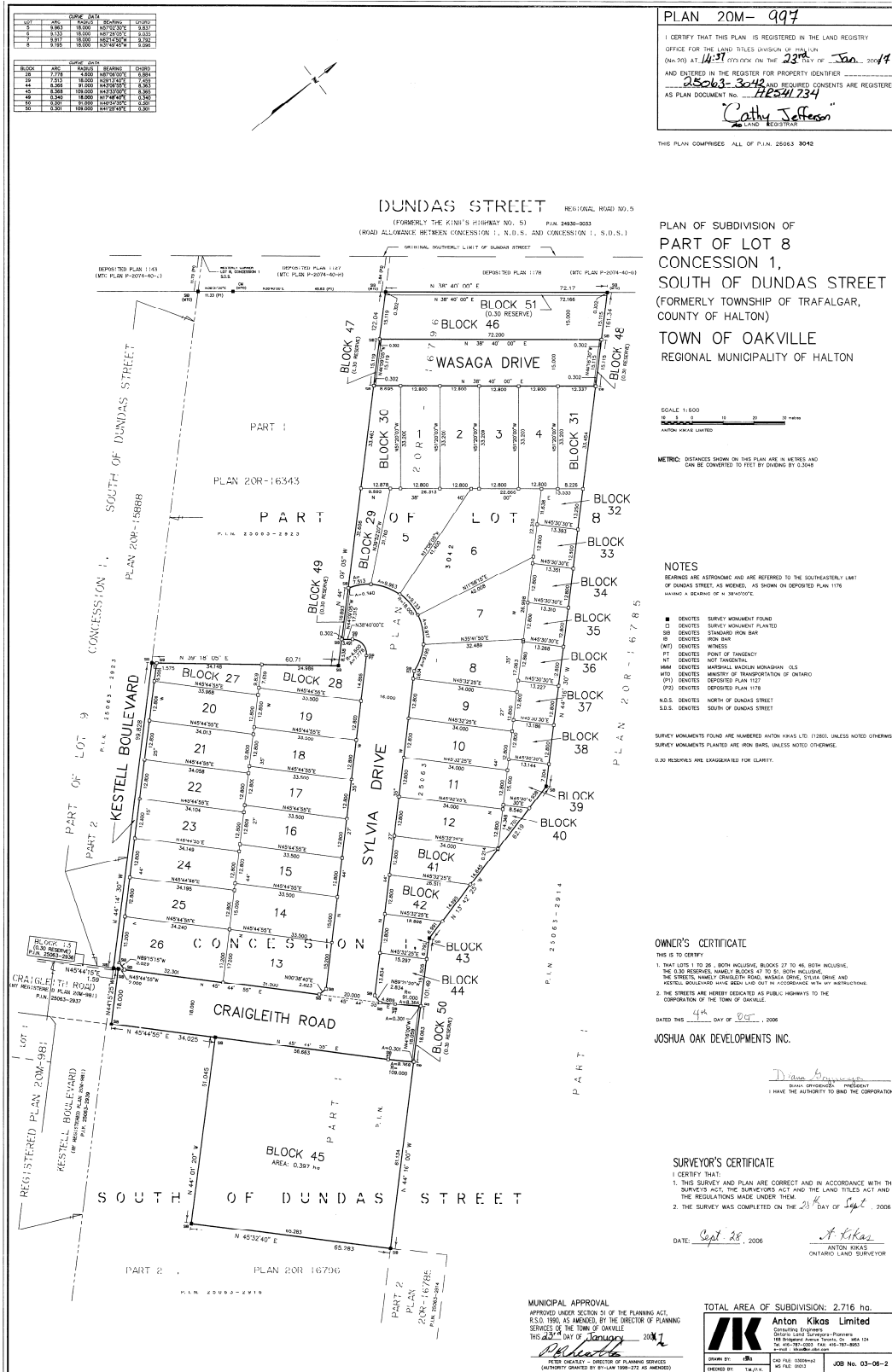


APPENDIX 'A'



REGISTERED PLAN - 20M-997