

**TOWN OF OAKVILLE
ANNUAL REPAYMENT LIMIT
AS OF DECEMBER 31, 2024**

DEBT CAPACITY AVAILABLE (REPAYMENT LIMIT*)			74,254,614
LESS: CHANGES TO DEBENTURE CHARGES FOR DEBT PAYMENTS AND DEBT ISSUED SUBSEQUENT TO CALCULATION OF DEBT CAPACITY			6,104,809
FUNDING AVAILABLE FOR NEW DEBT CHARGES:			68,149,805
LESS:	<u>BY-LAW</u>	<u>PRINCIPAL</u>	<u>ANNUAL PAYMENT</u>
PROJECTED DEBENTURE CHARGES FOR DEBT APPROVED BY COUNCIL, NOT YET ISSUED			
54212307 Transit Facility Expansion	2023-092	12,800,000	1,581,300
53512202 Parkade Rehabilitation	2023-092	2,093,000	258,600
52902206 BOH - Maintenance Dredge	2023-092	453,200	56,000
52902304 Dock Replacement	2023-092	372,600	46,000
COMMITMENTS ARISING FROM THIS REPORT			
52902304 Dock Replacement	2025-004	60,400	7,500
52902405 Dock Replacement	2025-004	176,200	21,800
54212307 Transit Facility Expansion	2025-004	5,000,000	617,700
52902506 Bronte Outer Harbour Dock Renewal	2025-004	80,600	10,000
52902509 Oakville Harbour Dredging	2025-004	377,600	46,600
ESTIMATED REMAINING DEBT CAPACITY AT DECEMBER 31, 2024 (REPAYMENT LIMIT*)			65,504,305
<p>IN ACCORDANCE WITH ONTARIO REGULATION 403/02 MADE UNDER THE MUNICIPAL ACT, THE TREASURER HAS RECALCULATED THE TOWN OF OAKVILLE'S ANNUAL FINANCIAL DEBT AND OBLIGATION LIMIT (DEBT CAPACITY) INCORPORATING THE LONG TERM FINANCING REQUIREMENTS IN THIS REPORT, AND HAS DETERMINED THAT OAKVILLE REMAINS WITHIN ITS ANNUAL FINANCIAL DEBT AND OBLIGATION LIMIT.</p>			
<p>* THE REPAYMENT LIMIT IS THE AVAILABLE CAPACITY FOR ANNUAL DEBT CHARGES AND OTHER COMMITMENTS EXTENDING BEYOND THE PRESENT TERM OF COUNCIL .</p>			

APPROVED BY:

Jonathan van der Heiden

Director, Finance and Treasurer