



### <u>Purpose</u>

- Provide an overview of the Stormwater Fee Options Considered and preliminary results
- Provide overview of potential impacts to property owners for different fee options
- Outline the Education and Engagement Opportunities for Round #2
- Overview of next steps

# OAKVILLE

#### **Catharine**

- Recap of process to-date
  - Revised 30-year stormwater management needs updated numbers including inflation and billing administration.
  - Annual need vs shortfall updated numbers
- Feasibility Study Overview

#### **AECOM**



- ullet Recap from Workshop #1
  - o Stormwater Fee Feasibility Study -- purpose/scope
  - o Guiding principles (recap)
- Stormwater Fee Methods
  - o Stormwater fee calculation methods that were studied (and why)
  - o How calculation works (ie billing units/\$\$) and how property types are divided
  - o Results of the calculations/fees for each fee method
  - o Comparison of cost impact to residential and nonresidential property owners for each fee method with sample properties

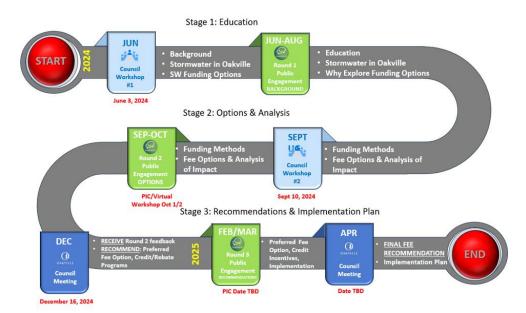
#### AECOM



- Incentive programs
  - oWhat is an incentive program credits and/ or grants/ subsidies/ rebates (recap)
  - oDifferences between credits and rebates
  - oFinancial credit program who qualifies, types of credits, advantages/ disadvantages
- Engagement Round 2
  - o Overview of Engagement tactics and objectives for Round 2
  - o How and when the public can participate
  - o Provide Key dates for PIC's/survey

#### **Catharine**

- Next Steps and Roadmap for rest of process
- What considerations still need to be considered to finalize the fee
- Questions from Council





### Town-wide RWM Financial Plan



### **Townwide Rainwater Management Plan Project**

Phase 1 – 2022

Identify Needs
 & Service
 Level
 Assessment

Input: SWMP, Riverine studies, Harbour Risk Assessment, Condition reviews Phase 2 - 2023

 Prioritization
 & 30 Yr Longterm Plan

\*Reports to Council

- March 2023
- July 2023
- September 2023

Phase 3 - 2024/25

Financing
 Plan,
 Feasibility
 Study &
 Implementation

## Revised Total Long-term Forecast Assumptions

- Costs revised to reflect 2024 dollars
- Updates based on recent study results (Saville, Joshua Creek, Lower Morrison
- On-going ditch re-grading program added to ensure proper drainage
- Estimated costs for project implementation and billing administration

### Revised Total 30 Year Needs - \$732 M

On-going Lifecycle Needs (Operating & Capital Renewal)

- Protect existing infrastructure and natural assets
- Maintain stormwater network functionality
- Based on physical inspection/condition assessments

\$351 M

Climate Adaptation

- •Projects identified to adapt/improve stormwater network
- Provide an increased level of storm protection
- Based on studies/modeling of more intense/extreme weather events

\$365 M

Implementation/
Administration
Costs\*

- •New Capital Project Implementation Team (partially recovered from capital)
- Billing Administration Staff
- •Soft Costs
- •\*Note does not include cost to administer credit/rebate programs

\$16.5 M

Annual Average Need - \$24.4 M increase of \$3.1 M per year

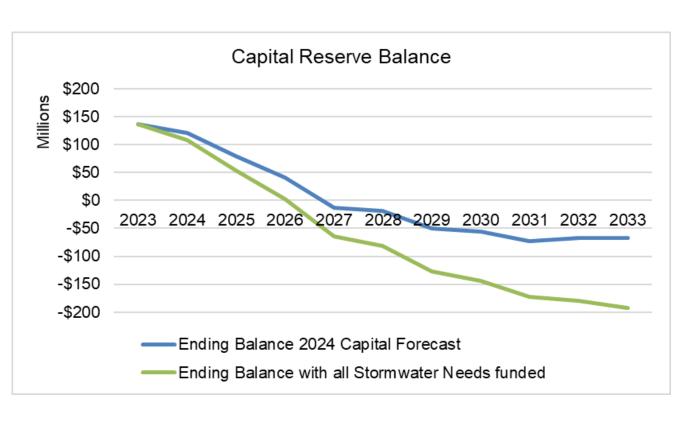
### Stormwater Need vs Existing Funding

Average Existing Funds \$12.6 Million (Op & 10 Year Capital Levy/Reserve)



TOTAL NEED \$24.4 M - \$11.8M shortfall

## Estimated 10 Year Capital Reserve Forecast



Reserve Balance estimate if No Increase in Funding

Conclusion = Need increase in Funding for Stormwater

Note: Reserve projection has not been updated.

## Round #1 Public Education & Engagement

New Contact	New email address created Stormwaterfee@Oakville.ca for public to submit questions     public to submit questions     posted on website
Website	<ul> <li>Update RWM page (point to new Fee page)</li> <li>Added a new SW Fee Feasibility Study Page</li> <li>New email address Stormwaterfee@Oakville.ca for public to submit questions posted on website</li> </ul>
Shareable Videos	<ol> <li>3 Educational Videos</li> <li>What is Stormwater, why is it important</li> <li>How the town manages Stormwater and why we need more funding (aging infrastructure + climate change)         funding (aging infrastructure + climate change)</li> <li>Third video with part 2 plus why the town is exploring different funding options, how a fee can be proportioned to different funding options, how a fee can be proportioned to use/impact.</li> </ol>
Social Media Posts	<ul> <li>Series of Teasers to direct to website.</li> <li>Posts to share videos 1, 2 and 3 in stages over several weeks.</li> <li>weeks.</li> <li>Start July 2nd and continue into July/Aug</li> </ul>

<sup>\*</sup>Note – also provided key facts and Q&A sheets on Council Portal

### Stormwater Fee Feasibility Study Scope



Task 7
Education and Public Consultation

Round 1 (June-Aug) Round 2 (Sept-Oct) Round 3 (Feb-March 2025)



**Pippy Warburton**, P.Eng. Water Resources Lead, Canada Role: Project Manager

Alicia Evans, MSc (Planning), CPF
Manager, Community Engagement & Communication
IAF Certified<sup>TM</sup> Professional Facilitator
Role: Public Consultation



### **Stormwater Fee Feasibility Road Map**

Stage 1: Education JUN-AUG JUN Background Education **START**  Stormwater in Oakville Stormwater in Oakville Round 1 Council Why Explore Funding Options SW Funding Options Workshop #1 June 3, 2024 Stage 2: Options & Analysis SEP-OCT **SEPT Funding Methods** ye. **Funding Methods** Fee Options & Analysis Fee Options & Analysis of Council of Impact **Impact** Workshop #2 OPTIONS PIC/Virtual Sept 10, 2024 Workshop Oct 1/2 Stage 3: Recommendations & Implementation Plan FEB/MAR **APR DEC** RECEIVE Round 2 feedback Preferred Fee FINAL FEE **(**) • RECOMMEND: Preferred Option, Credit **END** RECOMMENDATION Round 3 **(**) Fee Option, Credit/Rebate Incentives, Implementation Plan Public Programs Council Implementation Engagement Council Meeting Meeting Date TBD PIC Date TBD December 16, 2024

## FUTURE CONSIDERATION

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WILL IMPACT THE FINAL FEE

#### EXEMPTIONS/SUBSIDIES

- Places of Worship
- Educational Institutions
- Other

#### CREDIT/REBATE PROGRAM

- Estimate Credit Program Expense
- Estimate Rebate Program Cost
- Estimate Administration Costs

#### PHASE IN OF THE FEE

Phase in fee over 3-4
years to gradually close
gap in annual need from
\$12M to \$24M

## • Round 2 Public Engagement - September / October

 Council Recommendation of Preferred Funding Method and Credit/Rebate options - Dec 2024

### NEXT STEPS

- Develop Implementation Plan Jan March 2024
- Round 3 Public Engagement Feb/Mar 2025
- Council approval of Final Fee Recommendation and Implementation plan - April 2025